

Sector	Simbol	M. Cap. mln lei	Profit mln lei				BVC '13 mln lei	BVC %13/12	ROA	ROE		MN	RA	Levier	BV	PBR	PSR	PER			Pret	Var. Saptam	Var. YTD	Dividend Yield
			Q1 '12	FY '12	Q1 '13	Q1 '13/'12				Trailing	3y avg							Trailing	3y avg	2013e				
Banci	BCC	147.0	8.54	21.67	14.92	74.8%	33.7	55.5%	0.8%	7.3%	n/a			0.138	0.38			5.2	n/a	4.4	0.0527	2.3%	34.4%	0.0%
	BRD	5,296.5	83.4	-331.2	13.0	-84.4%	185.0		n/a	n/a	3.8%			7.96	0.95			n/a	25.0	28.6	7.60	-1.3%	-6.3%	0.0%
	EBS	42,206.4	1,524.6	2,112.9	768.2	-49.6%	2,060.0	-2.5%	0.1%	1.9%	1.5%			166.1	0.59			25.8	42.6	20.5	98.20	5.9%	-6.7%	1.8%
	TLV	2,769.1	91.82	320.43	84.40	-8.1%	388.0	21.1%	1.0%	11.1%	7.7%			1.28	0.98			8.8	12.8	7.1	1.26	-1.2%	14.5%	0.0%
Petro	RRC	926.3	-59.57	-297.65	-198.89	n/a	-174.0	-41.5%	n/a	n/a	n/a	n/a	1.68	2.8	0.116	0.38	0.08	n/a	n/a	n/a	0.0439	2.1%	39.4%	0.0%
	SNP	24,022.8	1,383.8	3,953.0	1,330.0	-3.9%	4,430.0	12.1%	10.1%	15.8%	13.3%	15.0%	0.67	1.6	0.437	0.97	0.92	6.2	7.3	5.4	0.4241	-1.2%	-0.9%	6.6%
Utilitati	COTE	294.4	11.48	33.30	12.43	8.3%	19.8	-40.5%	5.5%	6.0%	5.9%	10.2%	0.53	1.1	66.29	0.51	0.88	8.6	8.7	14.9	34.00	0.0%	-5.9%	9.6%
	TEL	938.3	45.00	34.49	91.75	> 100%	29.0	-15.9%	1.7%	3.2%	2.1%	3.4%	0.50	1.9	34.39	0.37	0.39	11.5	17.8	32.4	12.80	-1.5%	0.9%	3.2%
	TGN	2,213.5	189.38	329.30	181.56	-4.1%	305.0	-7.4%	7.9%	10.1%	11.3%	24.5%	0.32	1.3	269.2	0.70	1.68	6.9	6.2	7.3	188.0	-1.8%	-13.8%	11.3%
Farma	ATB	312.2	13.38	27.11	5.07	-62.1%	29.0	7.0%	3.5%	5.3%	5.4%	6.4%	0.55	1.5	0.524	0.89	1.07	16.6	16.5	10.8	0.4650	1.6%	23.5%	0.0%
	BIO	272.7	6.68	21.04	8.74	30.9%	19.0	-9.7%	11.5%	13.3%	9.6%	20.6%	0.56	1.2	0.158	1.57	2.43	11.8	16.5	14.4	0.2491	-0.6%	19.5%	5.2%
	SCD	337.3	8.34	32.18	13.89	66.5%	47.9	48.9%	11.6%	14.2%	15.5%	15.4%	0.76	1.2	0.637	1.27	1.37	8.9	8.2	7.0	0.8090	-0.1%	4.4%	5.9%
	RPH	198.7	1.71	6.99	2.69	57.1%	10.0	43.1%	2.1%	7.2%	5.6%	2.0%	1.07	3.4	0.217	1.80	0.49	25.0	32.3	19.9	0.3900	-2.5%	-41.8%	0.0%
	RMAH	31.6	2.26	5.55	1.33	-41.2%	5.6	0.9%	2.2%	10.9%	9.1%	1.9%	1.17	5.0	0.399	0.75	0.13	6.8	8.2	5.6	0.2980	0.0%	12.4%	6.7%
Constructii	ALU	30.9	0.15	3.18	-1.07	n/a	3.4	6.9%	2.1%	2.9%	4.6%	2.9%	0.72	1.4	2.147	0.46	0.46	15.8	9.9	9.1	0.9900	-0.9%	-12.9%	0.0%
	COMI	34.3	-7.14	-22.82	-6.53	-8.5%	2.0		n/a	n/a	n/a	n/a	0.54	2.3	0.199	0.45	0.36	n/a	n/a	17.2	0.0900	-5.3%	3.4%	0.0%
	CEON	9.3	-2.87	-17.50	-2.52	-12.2%	-14.9	-14.9%	n/a	n/a	n/a	n/a	0.24	11.6	0.055	0.69	0.25	n/a	n/a	n/a	0.0381	-2.3%	86.8%	0.0%
	CERE	57.1		2.21		n.a.	1.7	-23.1%	1.5%	1.9%	3.8%	3.5%	0.44	1.3	1.010	0.50	0.89	25.8	12.9	33.6	0.5000	7.3%	-0.1%	0.0%
	COTR	32.4	-0.87	2.15	0.43	n/a	3.2	48.8%	2.1%	3.1%	1.1%	9.1%	0.23	1.5	118.6	0.29	0.85	9.4	25.6	10.1	34.3000	7.2%	15.5%	3.5%
	COSC	10.4		0.80		n.a.	n/a	n/a	n/a	n/a	n/a	3.3%	0.18	1.5	2.243	0.12	0.43	n/a	n/a	n/a	0.2600	-3.7%	-27.8%	0.0%
	IMP	31.7	-4.34	-74.89	-5.47	n/a	-20.0	n/a	n/a	n/a	n/a	n/a	0.06	1.6	1.62	0.10	1.05	n/a	n/a	n/a	0.1600	-5.0%	39.1%	0.0%
	PREB	8.0	0.17	1.20		n.a.	n/a	n/a	5.1%	5.3%	2.5%	3.6%	1.43	1.0	0.496	0.35	0.24	6.6	14.0	n/a	0.1750	0.0%	2.3%	5.7%
	PREH	116.5	0.08	2.37	-1.97	n/a	3.4	43.3%	0.1%	0.2%	1.1%	0.5%	0.23	1.4	4.157	0.58	1.76	n/a	52.5	34.3	2.4000	0.0%	65.4%	0.0%
serv. ener	ARAX	36.8	0.65	0.89	0.27	-58.2%	n/a	n/a	0.5%	0.6%	5.2%	0.7%	0.71	1.1	0.148	0.41	0.50	71.3	7.9	n/a	0.0600	0.0%	-3.2%	0.0%
	DAFR	25.4	0.66	-22.67	-3.49	n/a	2.2	-109.7%	n/a	n/a	n/a	n/a	0.55	4.1	0.111	0.23	0.10	n/a	n/a	11.6	0.0261	-2.2%	-21.6%	0.0%
	PRSN	113.5	-13.91	23.73	-2.54	-81.7%	29.0	22.2%	7.5%	10.1%	5.4%	10.1%	0.74	1.4	0.483	0.33	0.33	3.2	6.0	3.9	0.1580	0.0%	-4.2%	0.0%
	PTR	114.1	3.20	22.05	6.62	> 100%	16.6	-24.7%	15.7%	17.2%	11.8%	24.2%	0.65	1.1	0.532	0.77	1.09	4.5	6.5	6.9	0.4100	0.0%	26.2%	7.1%
Industrie prelucatoare	ALT	30.9	0.29	5.31	1.36	> 100%	2.9	-45.4%	4.6%	8.5%	4.8%	5.9%	0.77	1.9	0.091	0.41	0.29	4.9	8.5	10.7	0.0375	-1.3%	27.1%	0.0%
	APC	50.3	-0.85	5.30	0.48	n/a	5.9	11.3%	4.8%	10.5%	9.6%	7.0%	0.69	2.2	0.859	0.79	0.53	7.6	8.2	8.5	0.6810	0.0%	-7.3%	10.0%
	ARS	187.4	4.07	15.07	5.49	35.0%	19.1	26.8%	6.9%	12.9%	9.9%	7.9%	0.87	1.9	1.093	1.46	0.90	11.4	14.8	9.8	1.6000	-1.2%	11.3%	5.6%
	ARTE	84.6	2.03	11.70	1.71	-15.7%	2.7	-76.9%	7.5%	12.6%	6.8%	5.4%	1.40	1.7	9.043	0.94	0.40	7.4	13.8	31.3	8.5000	3.8%	0.0%	7.0%
	CBC	30.7	0.03	0.28	-0.04	n/a	n/a	n/a	n/a	n/a	n/a	0.7%	0.43	1.3	13.21	0.60	1.09	n/a	n/a	n/a	7.9000	0.0%	-3.7%	0.0%
	CMP	114.4	10.36	22.50	7.89	-24%	19.3	-14.2%	4.2%	6.8%	3.1%	4.1%	1.02	1.6	1.345	0.39	0.24	5.7	12.5	5.9	0.5230	-1.9%	-4.9%	0.0%
	CNTE	17.6	0.43	2.35	0.52	22%	2.3	-2.2%	22.5%	27.4%	25.7%	12.3%	1.83	1.2	37.30	1.97	0.89	7.2	7.7	7.7	73.6000	-1.9%	29.6%	13.3%
	ELGS	52.4	4.28	13.10	2.53	-40.9%	7.8	-40.5%	14.8%	23.9%	19.7%	7.9%	1.88	1.6	0.587	1.10	0.36	4.6	5.6	6.7	0.6480	7.5%	62.8%	0.0%
	ELZY	19.9		10.29		n.a.	n/a	n/a	10.5%	13.9%	7.2%	6.1%	1.72	1.3	14.097	0.27	0.12	1.9	3.7	n/a	3.8000	-3.8%	5.6%	0.0%
	IPRU	29.0	0.04	0.92	-0.18	n/a	1.1	19.3%	0.9%	1.1%	8.4%	0.9%	1.06	1.2	1.317	0.46	0.36	41.3	5.5	26.4	0.6100	1.7%	-10.3%	0.0%
	IARV	20.0	0.35	1.16	0.55	55.9%	n/a	n/a	n/a	n/a	4.9%	3.4%	0.33	1.8	3.652	0.29	0.50	n/a	5.9	n/a	1.0610	-0.8%	4.9%	0.0%
	REFE	12.3	-0.61	0.27	-1.63	n/a	n/a	n/a	n/a	n/a	2.5%	n/a	0.17	1.7	54.025	0.11	0.38	n/a	4.4	n/a	6.0000	-4.8%	-57.0%	0.0%
	STIB	65.3	1.65	13.50	-1.38	n/a	14.7	8.9%	2.7%	3.8%	6.3%	5.2%	0.52	1.4	16.867	0.24	0.33	6.2	3.8	4.4	4.0100	-10.7%	-10.9%	0.0%
	VESY	3.9	-1.78	0.60	0.13	n/a	0.4	-33.3%	n/a	n/a	n/a	9.2%	0.72	2.1	0.155	0.21	0.14	n/a	n/a	9.8	0.0330	0.0%	6.8%	0.0%
	VNC	64.3	0.72	5.20	1.10	52.0%	7.0	34.6%	2.5%	5.7%	3.5%	3.0%	0.81	2.3	0.113	0.66	0.35	11.5	18.7	9.2	0.0745	6.4%	11.2%	0.0%
	UAM	25.7	0.17	3.08	3.35	> 100%	8.0	160.1%	5.2%	9.5%	2.9%	5.8%	0.91	1.8	1.676	0.39	0.24	4.1	13.5	3.2	0.6505	0.0%	46.2%	0.0%
	TBM	10.9	-3.07	-13.70	1.64	n/a	0.1	-100.7%	n/a	n/a	n/a	n/a	0.32	3.7	0.108	0.27	0.23	n/a	n/a	109.0	0.0295	-9.5%	-0.7%	0.0%

Sector	Simbol	M. Cap. mln lei	Profit mln lei				BVC '13 mln lei	BVC %13/12	ROA	ROE		MN	RA	Levier	BV	PBR	PSR	PER			Pret	Var. Saptam	Var. YTD	Dividend Yield
			Q1 '12	FY '12	Q1 '13	Q1 '13/'12				Trailing	3y avg							Trailing	3y avg	2013e				
Metaluri	ALR	1,111.4	-324.70	-155.00	88.80	n/a	-23.8	-84.6%	n/a	n/a	6.2%	12.5%	0.90	1.8	1.761	0.88	0.54	n/a	14.3	n/a	1.5570	0.8%	-22.2%	0.0%
	ART	136.5	16.43	42.49	-1.26	n/a	53.6	26.1%	2.7%	5.8%	7.3%	2.7%	0.98	2.2	3.697	0.32	0.15	5.5	4.3	2.5	1.1750	0.0%	-12.0%	0.0%
	PTRO	140.3		26.90		n/a	n/a	n/a	n/a	n/a	n/a	3.3%	1.39	1.7	2.057	0.39	0.17	n/a	n/a	n/a	0.8100	0.0%	-22.9%	0.0%
Mase pl	NACH	7.5		-1.86		n/a	n/a	n/a	n/a	n/a	n/a	0.22	1.3	0.205	0.42	1.48	n/a	n/a	n/a	0.0856	-3.3%	-3.5%	0.0%	
	ROCE	24.3	-0.86	0.69	-0.97	12.8%	n/a	n/a	0.2%	0.5%	0.8%	0.4%	0.51	2.3	0.438	0.21	0.18	41.9	25.4	n/a	0.0920	-3.2%	-38.3%	0.0%
	TRP	49.1	-2.95	-8.97	-0.66	-77.6%	2.5	-127.9%	n/a	n/a	1.2%	n/a	1.04	2.0	0.381	0.43	0.20	n/a	36.4	19.7	0.1650	-1.2%	-19.9%	0.0%
Masini&ut	CGC	6.3	-2.80	12.99	1.18	n/a	-2.1	n/a	35.3%	n/a	n/a	n/a	0.37	32.0	0.008	4.21	0.35	0.4	n/a	n/a	0.0326	4.8%	35.8%	0.0%
	ELMA	131.5	2.77	15.96	4.13	49.3%	10.6	-33.6%	5.9%	7.0%	7.8%	4.0%	1.46	1.2	0.364	0.53	0.31	7.6	6.9	12.4	0.1945	0.7%	3.0%	2.1%
	MECF	33.6	1.94	7.41	1.29	-33.4%	4.3	-41.9%	12.4%	14.3%	11.2%	24.1%	0.51	1.2	0.197	0.71	1.20	5.0	6.3	7.8	0.1400	-6.7%	10.2%	0.0%
	RTRA	16.0	0.21	-3.16	-0.61	n/a	2.7	n/a	n/a	n/a	3.1%	n/a	0.82	2.3	0.201	0.80	0.43	n/a	25.7	5.9	0.1600	0.0%	-23.8%	0.0%
Alimentar	BRM	20.9	-1.39	1.58	-1.60	15.3%	1.4	-11.4%	4.5%	6.7%	8.9%	5.7%	0.80	1.5	0.949	1.02	0.87	15.3	11.5	14.9	0.9700	0.0%	-35.3%	6.7%
	MOIB	12.0	0.07	0.54	0.04	-47.7%	n/a	n/a	0.4%	1.0%	3.0%	0.4%	1.04	2.2	0.513	0.23	0.10	23.8	7.9	n/a	0.1200	0.0%	-20.0%	0.0%
	SPCU	26.3	1.37	-1.90	-1.12	n/a	2.4	n/a	n/a	n/a	1.6%	n/a	0.79	1.4	0.418	0.26	0.24	n/a	16.3	11.0	0.1080	0.1%	-20.8%	0.0%
	ALBZ	96.6	2.72	7.30	2.69	-1.2%	13.9	90.4%	3.7%	7.3%	3.0%	2.0%	1.83	2.0	0.153	0.97	0.27	13.3	32.4	6.9	0.1480	-1.3%	6.5%	7.1%
	BUCS	5.9		0.28		n/a	n/a	n/a	3.5%	5.2%	24.8%	1.4%	2.43	1.5	0.558	1.09	0.30	21.1	4.4	n/a	0.6100	0.0%	-31.5%	0.0%
Retail	BCUC	53.5	1.91	16.93	1.33	-30.4%	n/a	n/a	n/a	n/a	n/a	118.7%	0.17	0.9	6.719	0.60	3.88	n/a	n/a	n/a	4.0000	0.0%	25.0%	0.0%
	COCR	22.5	-10.50	-16.22	1.28	n/a	-2.8	n/a	n/a	n/a	n/a	n/a	0.04	2.0	255.97	0.29	3.77	n/a	n/a	n/a	74.5000	0.0%	-29.0%	0.0%
	MRDO	26.0	0.80	2.79	0.43	-45.9%	2.4	-13.8%	8.0%	8.3%	11.3%	25.5%	0.31	1.0	24.601	0.89	2.74	10.8	7.9	n/a	22.0000	-0.2%	-4.3%	7.6%
Hoteluri	BCM	13.0	-0.42	0.86	-0.28	-34.0%	1.0	16.3%	2.6%	2.8%	2.5%	16.4%	0.16	1.1	0.218	0.36	2.13	13.0	14.5	13.0	0.0778	-7.4%	6.3%	0.0%
	BUTU	53.8	-3.50	-0.02	-0.01	-99.8%	10.9		0.8%	3.0%	n/a	2.9%	0.28	3.7	7.987	0.47	0.45	15.5	n/a	4.9	3.7500	0.0%	7.1%	0.0%
	EFO	31.5	-3.39	3.15	-4.58	35.3%	2.5	-20.7%	0.8%	0.9%	3.0%	6.5%	0.13	1.1	0.374	0.15	1.04	16.1	4.9	12.6	0.0544	-1.1%	-11.5%	3.3%
	INTE	27.2	-0.53	-0.08	0.75	n/a	6.0		1.8%	2.7%	n/a	7.8%	0.24	1.4	1.329	0.60	1.76	22.6	n/a	4.5	0.8000	0%	60.0%	0.0%
	TUFE	74.4	-4.60	2.95	-3.81	-17.2%	4.7	59.4%	1.9%	2.2%	2.9%	7.7%	0.25	1.1	0.343	0.44	1.53	19.9	15.2	15.8	0.1500	0.0%	-1.6%	2.0%
Manipul	COVG	50.3		0.59		n/a	4.5	665.3%	0.1%	0.2%	0.5%	0.2%	0.61	1.2	19.05	0.15	0.21	85.6	29.6	11.2	2.9500	0.0%	0.0%	0.0%
	OIL	77.5	-1.12	0.54	-2.07	85.2%	0.2	-63.0%	n/a	n/a	0.3%	n/a	0.26	1.1	0.677	0.20	0.71	n/a	75.1	n/a	0.1330	2.4%	-16.9%	0.0%
	SOCF	61.9	2.18	2.23	-0.13	n/a	2.4	7.6%	n/a	n/a	5.1%	n/a	0.50	1.1	0.292	0.62	1.15	n/a	12.1	25.8	0.1801	1.0%	-15.0%	1.1%
Financiar	BRK	42.3	4.25	0.45	-0.02	n/a	1.8	n/a	n/a	n/a	n/a				0.19	0.66		n/a	n/a	23.5	0.1250	0.2%	9.7%	0.0%
	BVB	153.5	2.77	9.01	1.53	-44.9%	4.6	-48.9%	7.7%	8.1%	11.0%			12.53	1.60			19.8	14.5	33.4	20.0000	1.5%	0.0%	5.6%
	FP	8,921.5	-1.50	566.99	-5.57	n/a	545.0	-3.9%	3.7%	3.7%	3.4%			1.15	0.56			15.8	17.1	16.4	0.6475	0.5%	17.8%	6.3%
	STK	26.8	6.16	13.79	2.09	-66.1%	n/a	n/a	13.7%	14.9%	1.9%			103.41	0.43			2.8	21.5	n/a	44.0000	-4.3%	15.8%	20.5%
	SIF1	567.5	19.51	100.54	13.83	-29.1%	60.1	-40.2%	6.6%	10.8%	8.7%			2.53	0.41			6.0	7.4	9.4	1.0340	-2.9%	-14.8%	0.0%
	SIF2	614.6	25.94	137.07	20.05	-22.7%	86.1	-37.2%	10.2%	19.3%	20.9%			2.06	0.58			4.7	4.3	7.1	1.1840	-2.1%	-18.3%	20.3%
	SIF3	594.1	67.80	212.20	5.22	-92.3%	150.0	-29.3%	11.2%	17.7%	19.2%			0.92	0.59			4.0	3.7	4.0	0.5440	0.7%	-23.5%	32.2%
	SIF4	519.7	4.31	127.26	21.47	> 100%	86.8	-31.8%	11.0%	18.5%	11.3%			1.27	0.51			3.6	5.9	6.0	0.6440	-0.8%	-16.4%	20.8%
SIF5	847.0	17.16	88.38	30.86	79.8%	90.3	2.2%	6.1%	14.8%	12.7%			2.52	0.58			8.3	9.7	9.4	1.4600	0.7%	4.1%	8.9%	

Mediana: ROA 4.5%, ROE 6.9%, MN 5.8%, RA 0.66, Levier 1.58, BV 0.53, PSR 0.46, PER Trailing 9.4, PER 3y avg 12.3, PER 2013e 10.8

M. Cap. - Capitalizare Bursiera
Trailing 3y avg - Indicator calculat in baza profitului cumulat din ultimele 4 trimestre
Forward - Indicator calculat in baza profitului mediu pe ultimii 3 ani
MN - Marja Profitului Net
RA - Viteza de rotatie a activelor, numar de rotatii pe an
BV - Valoarea contabila a actiunii
FY - Datele de la sfarsitul anului

NEFAVORABIL

MEDIU

FAVORABIL

se aplica tuturor companiilor pe fiecare indicator in parte

Data raportului:

29-iul.-13

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